



Signed and Filed: September 28, 2020

DENNIS MONTALI
U.S. Bankruptcy Judge

WEIL, GOTSHAL & MANGES LLP
Theodore E. Tsekerides (*pro hac vice*)
(theodore.tsekerides@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Tobias S. Keller (#151445)
(tkeller@kbkllp.com)
Peter J. Benvenutti (#60566)
(pbenvenutti@kbkllp.com)
Jane Kim (#298192)
(jkim@kbkllp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 650 636 9251

13 *Attorneys for Debtors and Reorganized
Debtors*
14

15 UNITED STATES BANKRUPTCY COURT
16 NORTHERN DISTRICT OF CALIFORNIA
17 SAN FRANCISCO DIVISION

18 In re:

19 PG&E CORPORATION,

20 - and -

21 PACIFIC GAS AND ELECTRIC
22 COMPANY,

23 Debtors.

- 24 Affects PG&E Corporation
25 Affects Pacific Gas and Electric Company
 Affects both Debtors

26 *All papers shall be filed in the Lead Case,
27 No. 19-30088 (DM).

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

ORDER PURSUANT TO BANKRUPTCY
CODE SECTIONS 105(a) AND 107(b) AND
BANKRUPTCY RULE 9018
AUTHORIZING THE FILING UNDER
SEAL OF (1) CONFIDENTIAL
SETTLEMENT (2) MOTION FOR
APPROVAL OF SAME

Upon the Motion, dated September 25, 2020 (the “**Motion to Seal**”)¹, of PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and reorganized debtors (collectively, “**PG&E**” or the “**Reorganized Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), pursuant to sections 105(a) and 107(b) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 9018 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 1001-2(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California (the “**Bankruptcy Local Rules**”) and the *New District Wide Procedures for Electronically Filing Sealed and Redacted Documents* adopted by the United States Bankruptcy Court for the Northern District of California (the “**Local Procedures**”), for authority to file the Approval Motion under seal, as more fully set forth in the Motion to Seal; and this Court having jurisdiction to consider the Motion to Seal and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal.) and Rule 5011-1(a) of the Bankruptcy Local Rules; and consideration of the Motion to Seal and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found and determined that notice of the Motion to Seal as provided to the parties listed therein is reasonable and sufficient under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion to Seal and the Approval Motion; and this Court having determined that the legal and factual bases set forth in the Motion to Seal establish just cause for the relief granted herein,

IT IS HEREBY ORDERED THAT:

1. The Motion to Seal is granted on a final basis as provided herein.
2. The Reorganized Debtors are authorized to file the Agreement and the Approval Motion (including supporting declaration(s)) under seal pursuant to sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion to Seal.

3. The Agreement and the Approval Motion are confidential, shall remain under seal, and shall not be made available to any person or entity without the consent of the Reorganized Debtors and the Counterparty except that copies of the Agreement and the Approval Motion shall be provided to the Court and the U.S. Trustee on a confidential basis.

4. Notice of the Motion to Seal as provided therein shall be deemed good and sufficient and the requirements of the Bankruptcy Local Rules are satisfied by such notice.

5. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion to Seal.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

** END OF ORDER **